





Saint Elizabeth Community  
Where RI seniors come first

**Contact Information of Relative or Responsible Party**

Name \_\_\_\_\_ Phone # (H) \_\_\_\_\_ (W) \_\_\_\_\_

Address \_\_\_\_\_ City/Town \_\_\_\_\_

State \_\_\_\_\_ Zip \_\_\_\_\_ Relationship \_\_\_\_\_

E Mail Address \_\_\_\_\_

**Financial Power of Attorney (please include a copy of the POA)**

Name \_\_\_\_\_ Phone \_\_\_\_\_

Relationship \_\_\_\_\_

**Healthcare Power of Attorney (please include a copy of the POA)**

Name \_\_\_\_\_ Phone \_\_\_\_\_

Relationship \_\_\_\_\_

**Physician**

**Primary Care Physician** \_\_\_\_\_ Phone \_\_\_\_\_

Address \_\_\_\_\_

**Financial / Billing Information**

**Health Insurance (please provide copies of all cards)**

Social Security	# _____	
Federal Medicare	# _____	Medicare Part B Yes No
State Medicaid	# _____	
Other (name)	_____	# _____



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**Part I**

By definition, a patient in Rhode Island is considered private paying until their individual assets are spent down to the RI Medicaid Eligibility Limit of \$4000.00. Anyone who has less than \$4000.00, upon application, would be eligible to apply for RI Medicaid Assistance through the RI Department of Human Services, prior to admission. In order for our home to project the Private Pay and Medicaid Census, we request your assistance in completing the following questions.

Based on the above criteria, the applicant would be: (Please circle one)

Private Pay                      or                      Medicaid Eligible

If there is a need for Medicaid Long Term Care Assistance, the applicant has:

- Applied with a decision of eligibility \_\_\_\_\_
- Applied with decision pending \_\_\_\_\_
- Not begun application yet \_\_\_\_\_
- A need to obtain further information regarding the Medicaid application \_\_\_\_\_

**Part II**

A. The applicant has Long Term Care Insurance                      Yes                      No

B. If yes, with whom is the applicant insured? \_\_\_\_\_  
Name of Insurance Company

C. If yes, please summarize the applicant's coverage by the Long Term Care Insurance Policy: (Please indicate the payment amount and length of duration of coverage)  
\_\_\_\_\_  
\_\_\_\_\_

D. Burial Plan                      Yes                      No

E. Funeral Home \_\_\_\_\_

Address, Phone \_\_\_\_\_



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**Current Monthly Income**

	<b>Amount</b>
Social Security Pension	_____
Stocks and Bonds	_____
Investment Income	_____
VA Benefits	_____
Other	_____

**Capital Assets (including holdings jointly held)**

**(Please provide current account statements or a certified letter from a bank official for all financial assets)**

	<b>Amount</b>
Checking Account	_____
Savings Account	_____
Real Estate (owned and mortgaged)	_____
Life Insurance (list value)	_____
Other	_____

I fully understand that this is just an application for the waiting list. I also understand that medical information will be required prior to placement.

Applicant/Responsible Name (please print) \_\_\_\_\_

Signature of Applicant/Responsible Party \_\_\_\_\_

Date \_\_\_\_\_